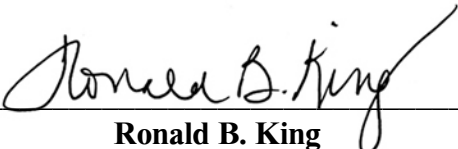




The relief described hereinbelow is **SO ORDERED**.

Signed August 29, 2017.



Ronald B. King
Chief United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re: § Chapter 11
CROSSROADS SYSTEMS, INC. § Case No. 17-51926
Debtor. §
§
§

**FINAL ORDER GRANTING DEBTOR’S EXPEDITED MOTION FOR AN ORDER
AUTHORIZING THE ASSUMPTION OF DEBTOR’S RESTRUCTURING
SUPPORT AGREEMENTS
[Docket No. 6]**

On August 29, 2017, the Court conducted a hearing to consider the final approval of the *Debtor’s Expedited Motion for an Order Authorizing the Assumption of Debtor’s Restructuring Support Agreements* (the “Motion”),¹ filed by the above-captioned debtor (the “Debtor”). The

¹ Capitalized terms not otherwise defined herein shall have the meaning assigned to them in the Motion.

Court entered an interim order approving the Motion on August 18, 2017 [Docket No. 24] (the “Interim Order”) and scheduling a final hearing on the Motion for August 29, 2017 (the “Final Hearing”). Upon the record herein and at the Final Hearing, and after due deliberation thereon, including the evidence and testimony presented at the Final Hearing good and sufficient cause exists for the granting of the relief as set forth herein; therefore it is hereby

FOUND AND DETERMINED THAT:

A. The Court has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

B. Proper and adequate notice of the Motion has been given and no other or further notice is necessary.

C. No objection to the relief requested in the Motion was filed.

D. The break-up protections granted to 210 in the 210 RSA are reasonable and appropriate.

E. The relief requested in the Motion is in the best interests of the Debtor, its estate, and its creditors.

NOW, THEREFORE, IT IS ORDERED THAT:

1. The Motion is GRANTED on a FINAL basis.

2. Pursuant to 11 U.S.C. § 365, the Debtor is hereby authorized and directed to assume the 210 RSA and the Wolverine RSA on a final basis and to take all other actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

3. Notwithstanding Bankruptcy Rule 6006(d), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

4. The Debtor is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

6. Notwithstanding anything contained herein, the Amended Employment Agreements as defined in the 210 RSA are not being assumed by the Debtor at this time.

END OF ORDER

Submitted by:

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**PROPOSED ATTORNEY FOR
THE DEBTOR-IN-POSSESSION**