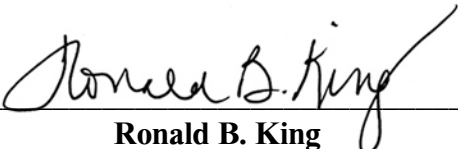




The relief described hereinbelow is SO ORDERED.

Signed August 29, 2017.

  
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Ronald B. King  
Chief United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION

IN RE: § CASE NO. 17-51926-rbk  
CROSSROADS SYSTEMS, INC. §  
Debtor § CHAPTER 11 PROCEEDING

**ORDER, PURSUANT TO 11 U.S.C. § 327(a), AND FED. R. BANKR. P.  
2014, AUTHORIZING THE RETENTION OF ERIC TERRY LAW PLLC  
AS COUNSEL FOR THE DEBTOR**

Upon consideration of the application (the “Application”)<sup>1</sup> of Crossroads Systems, Inc. (the “Debtor”) for the entry of an order, pursuant to 11 U.S.C. §§ 327, 328 and 329, and Bankruptcy Rule 2014, authorizing the Debtor to retain Eric Terry Law PLLC (“ET Law”) as its attorney in this bankruptcy case; and upon consideration of the Terry Verified Statement; and due and proper notice of the Application having been given; and it appearing that no other or further notice of the Application is required; and it appearing that the Court has jurisdiction to consider the Application

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and the Application is proper under 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application and provided for herein is in the best interest of the Debtor, its estate, and creditors; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

The Application is GRANTED.

In accordance with 11 U.S.C. § 327(a), the Debtor is hereby authorized to retain Eric Terry Law PLLC as its attorney in this bankruptcy case on the terms set forth in the Application, the Terry Verified Statement, and the Engagement Agreement.

The Court finds that the terms set forth in the Application, the Terry Verified Statement, and the Engagement Agreement are fair and reasonable.

This Order shall become a final order unless an objection is made to the Application on or before September 8, 2017. If an objection is made on or before September 8, 2017, the Court shall set the Application for hearing.

ET Law shall be entitled to allowance of compensation and reimbursement of expenses upon the filing and approval of interim and final applications pursuant to the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and such other orders as this Court may direct.

To the extent the case is converted to a Chapter 7 case, ET Law may seek court approval to apply any remaining retainer, after reducing the retainer for court approved fees and expenses incurred during this Chapter 11 proceeding, for its reasonable fees and expenses incurred in representing the debtor in the Chapter 7 proceeding. If any retainer remains after ET Law applies

the approved reasonable fees and expenses for representing the Chapter 7 debtor, those funds will be property of the estate subject to administration by the Chapter 7 trustee.

This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

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SUBMITTED FOR ENTRY BY:

ERIC TERRY LAW, PLLC  
Eric Terry  
3511 Broadway  
San Antonio, TX 78209  
Email: [eric@ericterrylaw.com](mailto:eric@ericterrylaw.com)  
Telephone: 210-862-2060