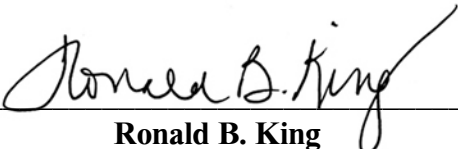




The relief described hereinbelow is **SO ORDERED**.

Signed August 18, 2017.



Ronald B. King
Chief United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re: § Chapter 11
CROSSROADS SYSTEMS, INC. §
Debtor. § Case No. 17-51926
§
§

**ORDER APPROVING DEBTOR’S EMERGENCY MOTION FOR AN
ORDER (I) COMBINING THE HEARING ON THE PREPACKAGED
PLAN OF THE DEBTOR AND DISCLOSURE STATEMENT, (II)
APPROVING NOTICES RELATED THERETO, AND (III) GRANTING
RELATED RELIEF**

On August 17, 2017, the Court conducted a hearing to consider the *Debtor’s Emergency Motion for an Order (I) Combining the Hearing on the Prepackaged Plan of the Debtor and Disclosure Statement, (II) Approving Notices Related Thereto, and (III) Granting Related Relief*

(the “Motion”),¹ filed by the above-captioned debtor (the “Debtor”). The Court finds that: (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of the Debtor, its estate, and its creditors and shareholders; (iv) proper and adequate notice of the Motion has been given and no other or further notice is necessary; and (v) upon the record herein after due deliberation thereon, good and sufficient cause exists for the granting of the relief as set forth herein.

IT IS HEREBY FOUND AND DETERMINED THAT

A. The Debtor has filed its *Prepackaged Plan of Reorganization for Crossroads Systems, Inc. Under Chapter 11 of the United States Bankruptcy Code* (together with all exhibits, and as it may be further amended or supplemented, the “Prepackaged Plan”) and *Disclosure Statement Under 11 U.S.C. § 1125 in Support of the Prepackaged Plan of Reorganization for Crossroads Systems, Inc. Under Chapter 11 of the United States Bankruptcy Code* (together with all exhibits, and as it may be further amended, the “Disclosure Statement”).

B. The proposed timeline for the Combined Hearing complies with the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules and will enable the Debtor to pursue confirmation of the Prepackaged Plan in a timely fashion.

C. The Debtor has the right to seek modifications or extensions of the matters governed by this Order.

D. The legal and factual bases set forth in the Motion and at the hearing on the Motion establish just cause for the relief granted herein.

IT IS HEREBY ORDERED THAT:

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

1. The Motion is **GRANTED**.
2. All objections to the Motion not otherwise settled or withdrawn are hereby overruled.
3. The notice of (i) the time fixed for filing objections to the adequacy of the Disclosure Statement and/or to confirmation of the Prepackaged Plan and (ii) the time, date, and place of the Combined Hearing, substantially in the form annexed hereto as **Exhibit A**, (the “Combined Hearing Notice”) is approved.
4. The Debtor will serve the Combined Hearing Notice on all known Holders of Claims and Interests and all other parties entitled to notice in the Chapter 11 Case (regardless of whether such parties are entitled to vote to accept or reject the Prepackaged Plan).
5. Pursuant to Bankruptcy Rule 3017(d), the Debtor shall be excused from any requirement to serve or otherwise transmit the Prepackaged Plan, the Disclosure Statement, or any notice thereof, other than serving the Combined Hearing Notice in accordance with this Order to the unimpaired classes of claims and interests
6. A combined hearing shall be held before the Honorable Ronald B. King, United States Bankruptcy Judge, in Courtroom No. 1, 3rd Floor, 615 E. Houston St., San Antonio, Texas on **September 18, 2017 at 10:30 a.m. (CDT)** (the “Combined Hearing”) to consider entry of an order, among other things, (i) determining that the Disclosure Statement contains “adequate information” within the meaning ascribed to such term in Bankruptcy Code § 1125, and approving the Disclosure Statement and (ii) confirming the Prepackaged Plan.
7. The Notice of Unimpaired Non-Voting Status, substantially in the form annexed hereto as **Exhibit B**, is approved.

8. The Publication Notice, substantially in the form annexed hereto as **Exhibit C**, is approved and shall be published for one day in the national edition of one of the following newspapers: The Wall Street Journal, The New York Times, or USA Today, with the publication made before August 28, 2017.

9. The Debtor shall make (i) the Prepackaged Plan and Disclosure Statement, (ii) the Combined Hearing Notice, and (iii) the Notice of Unimpaired Non-Voting Status available upon written request by any party-in-interest. The Debtor shall make an electronic copy of the Prepackaged Plan and Disclosure Statement available at its website <https://www.crossroads.com>.

10. The requirement under Bankruptcy Rule 1007(a)(3) to file an Equity List for the Debtor is waived.

11. Any requirement that the Debtor provide notice directly to equity security holders under Bankruptcy Rule 2002(d) is waived, and the Debtor is authorized to serve the notices required under Bankruptcy Rule 2002(d) on the holders of Preferred Interests, the registered holders of the Debtor's Common Interests by regular mail and on holders of Common Interests of the Debtor's Equity Interests through Broadridge.

12. The Debtor is authorized to make non-substantive modifications to the Disclosure Statement, Prepackaged Plan, Combined Hearing Notice, Notice of Unimpaired Non-Voting Status, Publication Notice, and related documents without further order of the Court, including modifications to correct typographical and grammatical errors, if any, before distribution.

13. Objections or responses to the adequacy of the Disclosure Statement and/or to confirmation of the Prepackaged Plan, if any, shall (i) be in writing, (ii) state the name and address of the objecting party and the amount and nature of the claim or interest of such party, (iii) comply with the Bankruptcy Rules and the Local Bankruptcy Rules, (iv) state with particularity the basis

and nature of any objection or proposed modification to the Prepackaged Plan, and (v) be filed, together with proof of service, with the Court and served so as to be actually received by: (a) counsel for the Debtor, Eric Terry, Eric Terry Law, PLLC, 3511 Broadway, San Antonio, Texas 78209; (b) counsel for 210: Gibson, Dunn & Crutcher LLP, Attn: Michael A. Rosenthal and Matthew G. Bouslog, 200 Park Avenue, New York, New York 10166-0193; and (iii) Office of the United States Trustee for the Northern District of Texas, so as to be actually received no later than **September 14, 2017 (the “Objection Deadline”)**.

14. Objections to the Disclosure Statement and/or to the confirmation of the Prepackaged Plan that are not timely filed, served, and actually received in the manner set forth above shall not be considered and shall be deemed overruled.

15. The Debtor is authorized to file its witness and exhibit list on or before 12:00 p.m. on the date that is (2) days prior to the date of the Combined Hearing and exchange such exhibits by such date.

16. The Debtor is authorized to submit its proposed Findings of Fact and Conclusions of Law to be filed with the Court on the date that is two (2) days prior to the Combined Hearing.

17. The Debtor is authorized to file a brief in support and/or reply to any objections to the Prepackaged Plan or Disclosure Statement on the date that is two (2) days prior to the Combined Hearing.

18. The Debtor is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

19. This Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

END OF ORDER

**EXHIBIT A
IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS SAN
ANTONIO DIVISION**

In re:	§	Chapter 11
	§	
CROSSROADS SYSTEMS, INC.	§	Case No. 17-51926
	§	
Debtor.	§	
	§	

**NOTICE OF COMBINED HEARING TO CONSIDER (I) APPROVAL OF DISCLOSURE
STATEMENT WITH RESPECT TO PREPACKAGED PLAN OF THE DEBTOR AND
(II) CONFIRMATION OF PREPACKAGED PLAN OF THE DEBTOR**

PLEASE TAKE NOTICE THAT on August 13, 2017 (the “Petition Date”), Crossroads Systems, Inc., a Delaware corporation, the debtor-in-possession in the above-captioned bankruptcy proceeding (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) commencing the above-captioned case (the “Chapter 11 Case”). Concurrently with the commencement of the Chapter 11 Case, the Debtor filed the *Prepackaged Plan of Reorganization for Crossroads Systems, Inc. Under Chapter 11 of the United States Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Prepackaged Plan”) ¹ and the *Disclosure Statement Under 11 U.S.C. § 1125 in Support of the Prepackaged Plan of Reorganization for Crossroads Systems, Inc. Under Chapter 11 of the United States Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE THAT:

- 1. Non-Solicitation of Votes.** Except for Class 5 Preferred Interests, all classes of Claims and Interests under the Prepackaged Plan are unimpaired and deemed to accept the Prepackaged Plan. Because none of the classes of Claims and Interests under the Prepackaged Plan are impaired except for Class 5 Preferred Interests, the Debtor is not required to solicit acceptances of the Prepackaged Plan from, and the Debtor will not be circulating ballots to, classes other than Class 5 Preferred Interests.
- 2. Solicitation of Votes for Class 5.** Because Class 5 is impaired under the Prepackaged Plan, the Debtor is required to solicit the votes of Class 5 Preferred Interests. The Debtor began soliciting votes of Class 5 before the Petition Date. The Debtor has the requisite amount of votes to demonstrate acceptance by Class 5.
- 3. Disclosure Statement and Prepackaged Plan Hearing.** A hearing will be held before the Honorable Judge Ronald B. King, United States Bankruptcy Judge, in Courtroom No. 1 of the Hipolito F. Garcia Federal Building and United States Courthouse, 615 East Houston Street, San Antonio, Texas 78205, on **September 18, 2017 at 10:30 a.m. (CDT)** (the “Combined Hearing”) to consider entry of an order, among other things, determining that the Disclosure Statement contains “adequate information” within the meaning ascribed to such term in Bankruptcy Code § 1125, approving the Disclosure Statement, and confirming the Prepackaged Plan. The Debtor may modify the Prepackaged Plan, if necessary, prior to, during, or because of the Combined Hearing, in accordance with the terms of the Prepackaged Plan. The Debtor will file any modifications to the Prepackaged Plan with the Court prior to the Hearing.
- 4. Copies of the Prepackaged Plan and Disclosure Statement.** Any party in interest that wishes to obtain a copy of the Prepackaged Plan and Disclosure Statement should contact Eric Terry Law, PLLC Att: Eric Terry, at 210.468.8274 or via email at: eric@ericterrylaw.com. Copies can also be downloaded from <https://www.crossroads.com>. **You will not receive a copy of the Prepackaged Plan and Disclosure Statement unless you request a copy or download it from the website.**
- 5. Objection Deadline and Procedures.** Objections, if any, to approval of the Disclosure Statement and/or confirmation of the Prepackaged Plan must: (a) be in writing; (b) state the name and address of the objecting party and the amount and nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection to the Disclosure Statement and/or the Prepackaged Plan and/or proposed modification to the Prepackaged Plan; and (c) be filed, together with proof of service, with the Court and served so that they are actually received by the following parties no later than **September 14, 2017**, (i) counsel for the Debtor, Eric Terry, Eric Terry Law, PLLC, 3511 Broadway, San

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Prepackaged Plan.

Antonio, Texas 78209, eric@ericterrylaw.com; (ii) counsel for 210, Gibson, Dunn & Crutcher LLP, Attn: Michael A. Rosenthal and Matthew G. Bouslog, 200 Park Avenue, New York, New York 10166-0193; and (iii) Office of the United States Trustee for the Western District of Texas, 615 E. Houston, San Antonio, Texas, Attn: Kevin Epstein. Failure to file and serve any objection to the Disclosure Statement and/or the Prepackaged Plan in conformity with the foregoing procedures may result in the objecting party not being heard at the hearing.

6. **ARTICLE IX OF THE PREPACKAGED PLAN CONTAINS CERTAIN RELEASES, EXCULPATIONS AND INJUNCTIONS. YOU ARE ENCOURAGED TO REVIEW THE TERMS OF THE PREPACKAGED PLAN.**
7. **Additional Information.** For more information about the Combined Hearing, or for copies of the Prepackaged Plan or Disclosure Statement, Bar Date Order or proof of claim form, parties should contact Eric Terry Law, PLLC, Attention: Eric Terry, at 210.468.8274 or via email eric@ericterrylaw.com.
8. The Combined Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in Court of such adjournment on the date scheduled for the Combined Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtor with the Court.

Dated: August 18, 2017

ERIC TERRY LAW, PLLC

By: /s/ Eric Terry

Eric Terry
Texas Bar No. 00794729
3511 Broadway
San Antonio, Texas 78209
Telephone: (210) 468-8274
Facsimile: (210) 319-5447
eric@ericterrylaw.com

**PROPOSED ATTORNEY FOR THE DEBTOR-IN-
POSSESSION**

**EXHIBIT B
IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS SAN
ANTONIO DIVISION**

In re: § Chapter 11
CROSSROADS SYSTEMS, INC. §
Debtor. § Case No. 17-51926
§
§
§

**NOTICE OF UNIMPAIRED NON-VOTING STATUS UNDER
PREPACKAGED PLAN OF THE DEBTOR**

PLEASE TAKE NOTICE OF THE FOLLOWING:

On August 13, 2017 (the “Petition Date”), Crossroads Systems, Inc., a Delaware corporation, the debtor-in-possession in the above-captioned bankruptcy proceeding (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) commencing the above-captioned case (the “Chapter 11 Case”). Concurrently with the commencement of the Chapter 11 Case, the Debtor filed the *Prepackaged Plan of Reorganization for Crossroads Systems, Inc. Under Chapter 11 of the United States Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Prepackaged Plan”)¹ and the *Disclosure Statement Under 11 U.S.C. § 1125 in Support of the Prepackaged Plan of Reorganization for Crossroads Systems, Inc. Under Chapter 11 of the United States Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Disclosure Statement”). All classes of Claims and Interests, except for Class 5 Preferred Interests, under the Prepackaged Plan are unimpaired and deemed to accept the Prepackaged Plan. If you are not a holder of Preferred Interests of the Debtor, you are unimpaired and the Debtor is not required to solicit your acceptances of the Prepackaged Plan. Therefore, the Debtor will not be circulating ballots or otherwise soliciting votes to accept the Prepackaged Plan on any class of Claims or Interests of the Debtor except for Class 5 Preferred Interests..

Under the terms of the Prepackaged Plan, your Claim(s) against the Debtor is/are not impaired, and therefore, pursuant to Bankruptcy Code § 1126(f), you are (i) conclusively presumed to have accepted the Prepackaged Plan and (ii) not entitled to vote on the Prepackaged Plan. If you have any questions about the status of your Claim(s), or you wish to obtain a copy of either the Prepackaged Plan or Disclosure Statement, copies of either document (including any exhibits thereto) can be obtained at no charge by contacting Eric Terry Law, PLLC Att: Eric Terry, at 210.468.8274 or via email at: eric@ericterrylaw.com. Copies can also be downloaded from <https://www.crossroads.com>. **You will not receive a copy of the Prepackaged Plan and Disclosure Statement unless you request a copy or download it from the website.**

ARTICLE IX OF THE PREPACKAGED PLAN CONTAINS CERTAIN RELEASES, EXCULPATIONS AND INJUNCTIONS. YOU ARE ENCOURAGED TO REVIEW THE TERMS OF THE PREPACKAGED PLAN.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

Dated: August 18, 2017

ERIC TERRY LAW, PLLC

By: /s/ Eric Terry
Eric Terry
Texas Bar No. 00794729
3511 Broadway
San Antonio, Texas 78209
Telephone: (210) 468-8274
Facsimile: (210) 319-5447
eric@ericterrylaw.com

**PROPOSED ATTORNEY FOR THE DEBTOR-IN-
POSSESSION**

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Prepackaged Plan.

EXHIBIT C
IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS SAN
ANTONIO DIVISION

In re:	§	Chapter 11
	§	
CROSSROADS SYSTEMS, INC.	§	Case No. 17-51926
	§	
Debtor.	§	
	§	

**NOTICE OF COMMENCEMENT OF CASE, BAR DATE FOR FILING PROOFS OF CLAIM, AND
COMBINED HEARING TO CONSIDER (I) APPROVAL OF DISCLOSURE STATEMENT WITH
RESPECT TO JOINT PREPACKAGED PLAN OF THE DEBTOR AND
(II) CONFIRMATION OF JOINT PREPACKAGED PLAN OF THE DEBTOR**

PLEASE TAKE NOTICE THAT on August 13, 2017 (the "Petition Date"), Crossroads Systems, Inc., a Delaware corporation, debtor-in-possession in the above-captioned bankruptcy proceeding (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") commencing the above-captioned case (the "Chapter 11 Case"). Concurrently with the commencement of the Chapter 11 Case, the Debtor filed the *Prepackaged Plan of Reorganization for Crossroads Systems, Inc. Under Chapter 11 of the United States Bankruptcy Code* (as modified, amended, or supplemented from time to time, the "Prepackaged Plan")¹ and the *Disclosure Statement Under 11 U.S.C. § 1125 in Support of the Prepackaged Plan of Reorganization for Crossroads Systems, Inc. Under Chapter 11 of the United States Bankruptcy Code* (as modified, amended, or supplemented from time to time, the "Disclosure Statement").

PLEASE TAKE FURTHER NOTICE THAT:

- 1. Non-Solicitation of Votes.** Except for Class 5 Preferred Interests, all classes of Claims and Interests under the Prepackaged Plan are unimpaired and deemed to accept the Prepackaged Plan. Because none of the classes of Claims and Interests under the Prepackaged Plan are impaired except for Class 5 Preferred Interests, the Debtor is not required to solicit acceptances of the Prepackaged Plan, and the Debtor will not be circulating ballots or otherwise soliciting votes to accept the Prepackaged Plan to classes other than Class 5 Preferred Interests.
- 2. Solicitation of Votes for Class 5.** Because Class 5 is impaired under the Prepackaged Plan, the Debtor is required to solicit the votes of Class 5 Preferred Interests. The Debtor began soliciting votes of Class 5 before the Petition Date. The Debtor has the requisite amount of votes to demonstrate acceptance by Class 5.
- 3. Disclosure Statement and Prepackaged Plan Hearing.** A hearing will be held before the Honorable Judge Ronald B. King, United States Bankruptcy Judge, in Courtroom No. 1 of the Hipolito F. Garcia Federal Building and United States Courthouse, 615 East Houston Street, San Antonio, Texas 78205, on **September 18, 2017, at 10:30 a.m. (CDT)** (the "Combined Hearing") to consider entry of an order, among other things, determining that the Disclosure Statement contains "adequate information" within the meaning ascribed to such term in Bankruptcy Code § 1125, approving the Disclosure Statement, and confirming the Prepackaged Plan. The Debtor may modify the Prepackaged Plan, if necessary, prior to, during, or because of the Combined Hearing, in accordance with the terms of the Prepackaged Plan. The Debtor will file any modifications to the Prepackaged Plan with the Court prior to the Hearing.
- 4. Copies of the Prepackaged Plan and Disclosure Statement.** Any party in interest that wishes to obtain a copy of the Plan and Disclosure Statement should contact Eric Terry Law, PLLC Attn: Eric Terry, at 210.468.8274 or via email at: eric@ericterryllaw.com. Copies can also be downloaded from <https://www.crossroads.com>. **You will not receive a copy of the Prepackaged Plan and Disclosure Statement unless you request a copy or download it from the website.**

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Prepackaged Plan.

5. **Objection Deadline and Procedures.** Objections, if any, to approval of the Disclosure Statement and/or confirmation of the Prepackaged Plan must: (a) be in writing; (b) state the name and address of the objecting party and the amount and nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection to the Disclosure Statement and/or the Prepackaged Plan and/or proposed modification to the Prepackaged Plan; and (d) be filed, together with proof of service, with the Court and served so that they are actually received by the following parties no later than **September 14, 2017** : (i) counsel for the Debtor, Eric Terry, Eric Terry Law, PLLC, 3511 Broadway, San Antonio, Texas 78209, eric@ericterrylaw.com; (ii) counsel for 210: Gibson, Dunn & Crutcher LLP, Attn: Michael A. Rosenthal and Matthew G. Bouslog, 200 Park Avenue, New York, New York 10166-0193; and (iii) Office of the United States Trustee for the Western District of Texas, 615 E. Houston Street, Suite 533, San Antonio, Texas 78205. Failure to file and serve any objection to the Disclosure Statement and/or the Prepackaged Plan in conformity with the foregoing procedures may result in the objecting party not being heard at the hearing.
6. **ARTICLE IX OF THE PREPACKAGED PLAN CONTAINS CERTAIN RELEASES, EXCULPATIONS AND INJUNCTIONS. YOU ARE ENCOURAGED TO REVIEW THE TERMS OF THE PREPACKAGED PLAN.**
7. **Bar Date for Filing Claims.** Pursuant to the Court's *Order (I) Authorizing the Mailing of Notices, (II) Establishing a Bar Date for Filing Proofs of Claim; (III) Establishing Ramifications for Failure to Timely File Claims; (IV) Approving Consolidated Notice of (A) Case Commencement and (B) Bar Date, and (V) Approving Notice Procedures* (the "**Bar Date Order**"), **September 13, 2017 (the "Claims Bar Date")** was established as the deadline for creditors of the Debtor to file proofs of claim against the Debtor's estate. If you need a proof of claim form, you may contact the Debtor's counsel, Eric Terry, Eric Terry Law, PLLC, 3511 Broadway, San Antonio, Texas 78209, eric@ericterrylaw.com.
8. **Trading Restrictions.** The Court has entered the *Interim Order Establishing Notification and Hearing Procedures for Transfers of Certain Equity Securities* (the "**Trading Order**"). The Trading Order establishes required procedures for trading equity securities of the Debtor. Equity Interest Holders should carefully review the Trading Order, which is being separately served upon them and will be available for download at <https://www.crossroads.com>.
9. **Additional Information.** For more information about the Combined Hearing, or for copies of the Prepackaged Plan or Disclosure Statement, Bar Date Order or proof of claim form, parties should contact Eric Terry Law, PLLC, Attention: Eric Terry, via facsimile at 210.319.5447 or via phone at 210-468-8274 or via email eric@ericterrylaw.com.
10. **Warrant/Option Holders.** The Debtor has filed the *Debtor's Motion for an Order (i) Authorizing the Debtor to Reject Warrant/Option Agreements and (ii) Estimating Rejection Claims (the "Warrant/Option Rejection Motion")*. Holders of warrants and/or options are not required to file a proof of claim. However, holders of warrants and/or options should review the Warrant/Option Rejection Motion, which describes how they will be paid if the Prepackaged Plan is confirmed. If the holders of warrants and/or options disagree with the proposed treatment, they must file an objection to the Warrant/Option Rejection Motion **by September 5, 2017**. The Warrant/Option Rejection Motion is available for download at <https://www.crossroads.com>.
11. The Combined Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in Court of such adjournment on the date scheduled for the Combined Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtor with the Court.

Dated: August 18, 2017

ERIC TERRY LAW, PLLC

By: /s/ Eric Terry
Eric Terry, Proposed Attorney for the Debtor