

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: § **CASE NO. 17-51926**
CROSSROADS SYSTEMS, INC. §
Debtor § **CHAPTER 11 PROCEEDING**

NOTICE OF EXPEDITED HEARINGS ON: (1) DEBTOR'S EMERGENCY MOTION FOR AN ORDER (I) COMBINING THE HEARING ON THE JOINT PREPACKAGED PLAN OF THE DEBTOR AND THE DISCLOSURE STATEMENT, (II) APPROVING NOTICES RELATED THERETO, AND (III) GRANTING RELATED RELIEF; (2) DEBTOR'S EMERGENCY MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS ESTABLISHING NOTIFICATION AND HEARING PROCEDURES FOR TRANSFERS OF, OR CLAIMS OF WORTHLESSNESS WITH RESPECT TO, CERTAIN EQUITY SECURITIES AND FOR RELATED RELIEF; (3) DEBTOR'S EMERGENCY MOTION FOR AN ORDER (I) AUTHORIZING THE MAILING OF NOTICES, (II) ESTABLISHING A BAR DATE FOR FILING PROOFS OF CLAIM, (III) ESTABLISHING RAMIFICATIONS FOR FAILURE TO TIMELY FILE CLAIMS, (IV) APPROVING CONSOLIDATED NOTICE OF (A) CASE COMMENCEMENT AND (B) BAR DATE, AND (V) APPROVING NOTICE PROCEDURES; AND (4) DEBTOR'S EMERGENCY MOTION FOR AN ORDER AUTHORIZING THE ASSUMPTION OF DEBTOR'S RESTRUCTURING SUPPORT AGREEMENTS

PLEASE TAKE NOTICE that expedited hearings on Crossroads Systems, Inc.'s: (1) Debtor's Emergency Motion for an Order (I) Combining the Hearing on the Joint Prepackaged Plan of the Debtor and the Disclosure Statement, (II) Approving Notices Related Thereto, and (III) Granting Related Relief; (2) Debtor's Emergency Motion for Entry of Interim and Final Orders Establishing Notification and Hearing Procedures for Transfers of, or Claims of Worthlessness with Respect to, Certain Equity Securities and for Related Relief; (3) Debtor's Emergency Motion for an Order (I) Authorizing the Mailing of Notices, (II) Establishing a Bar Date for Filing Proofs of Claim, (III) Establishing Ramifications for Failure to Timely File Claims, (IV) Approving Consolidated Notice of (A) Case Commencement and (B) Bar Date, and (V) Approving Notice Procedures; and (4) 4. Debtor's Emergency Motion for an Order Authorizing the Assumption of Debtor's Restructuring Support Agreements are set for **August 17, 2017 at 2:30 p.m. before the Honorable Ronald B. King, U.S. Bankruptcy Court, Courtroom No. 1, 3rd Floor, 615 E. Houston St., San Antonio, Texas 78205.**

No further notice of these expedited hearings shall be sent.

Respectfully submitted this August 14, 2017.

ERIC TERRY LAW PLLC

By: /s/ Eric Terry

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PROPOSED COUNSEL FOR DEBTOR

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of this document was served on August 14, 2017, via U.S. First Class Mail, postage paid, (or via the Court's ECF System, where applicable), and via email/fax if known, to the parties on the attached service list. A copy of this document will be available on the Debtor's website at <https://www.crossroads.com>.

By: /s/ Eric Terry

Eric Terry