

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re: § **Chapter 11**
§
CROSSROADS SYSTEMS, Inc. § **Case No. 17-51926**
§
Debtor. §

**NOTICE OF FILING OF REDLINED PREPACKAGED PLAN OF REORGANIZATION
FOR CROSSROADS SYSTEMS, INC. UNDER CHAPTER 11 OF THE UNITED
STATES BANKRUPTCY CODE (WITH FIRST TECHNICAL MODIFICATIONS)**

Crossroads Systems, Inc. (the “Debtor”) submits this Notice of Filing of Redlined *Prepackaged Plan of Reorganization for Crossroads Systems, Inc. under Chapter 11 of the United States Bankruptcy Code (With First Technical Modifications)* (as modified, amended, or supplemented from time to time, the “Prepackaged Plan”)¹ attached hereto as **Exhibit A**. The Debtor believes that, pursuant to Section 1127 and Bankruptcy Rule 3019, these modifications and amendments are immaterial and do not adversely change the treatment of the Claim or Interest any Holder.

Respectfully submitted this 11th day of September, 2017.

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**ATTORNEY FOR THE DEBTOR-IN-
POSSESSION**

¹ Capitalized terms not defined herein shall have the meaning ascribed to them in the Prepackaged Plan.

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of this document has been served on this 11th day of September, 2017 via Court's ECF System and/or via U.S. First Class Mail and email/fax if known to the parties on the attached creditor matrix in this case. This document is being emailed with its exhibit but mailed without its exhibit. If any party would like a copy of the exhibit, please contact the undersigned. A copy of this document can also be downloaded on the Debtor's website at <https://www.crossroads.com>.

By: /s/ Eric Terry
Eric Terry