

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:	§	Chapter 11
	§	
CROSSROADS SYSTEMS, Inc.	§	Case No. 17-51926
	§	
Debtor.	§	

NOTICE OF EFFECTIVE DATE OF THE PREPACKAGED PLAN OF REORGANIZATION FOR CROSSROADS SYSTEMS, INC. UNDER CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE

PLEASE TAKE NOTICE that on September 18, 2017, the Court entered its *Order (I) Granting Final Approval of Disclosure Statement and (II) Confirming Prepackaged Plan of Reorganization for Crossroads Systems, Inc. Under Chapter 11 of the United States Bankruptcy Code* [Docket No. 93] (the “Confirmation Order”) confirming the *Prepackaged Plan of Reorganization for Crossroads Systems, Inc. Under Chapter 11 of the United States Bankruptcy Code (with First Technical Modifications)* [Docket No. 69] (the “Prepackaged Plan”).¹ The conditions to occurrence of the Effective Date identified in Article XIV of the Prepackaged Plan have been satisfied or waived. Furthermore, on October 3, 2017, the Restructuring Transactions identified in Article V.F of the Prepackaged Plan were executed and/or implemented.

PLEASE TAKE NOTICE that **the Effective Date of the Prepackaged Plan is October 3, 2017.** For purposes of calculating all filing and other deadlines in the Prepackaged Plan and Confirmation Order determined by reference to the Effective Date, such time periods are deemed to have commenced on October 3, 2017. Certain of these deadlines are set forth below:

Deadline to file applications or claims for payment of Administrative Claims (other than professional fee claims) (first Business Day that is 30 days after the Effective Date) ²	November 2, 2017
Deadline to file Claims arising from the rejection of an Executory Contract (first Business Day that is 30 days after the Effective Date) ³	November 2, 2017
Deadline to file applications for Professional Fee Claims (first Business Day that is 30 days after the Effective Date) ⁴	November 2, 2017
Deadline for the Reorganized Debtor to file objections to Administrative Claims	November 22, 2017
Deadline for the Reorganized Debtor to file claims objections (180 days after the Proof of Claim Bar Date – September 13, 2017) ⁵	March 12, 2018

¹ Capitalized terms not defined herein shall have the meaning ascribed to them in the Prepackaged Plan.

² See Article II(A) of the Prepackaged Plan for additional information.

³ See Article VI(C) of the Prepackaged Plan for additional information.

⁴ See Article II(A) of the Prepackaged Plan for additional information.

Deadline to file Post-Petition Tax Claims (first Business Day that is the later of (i) 45 days after the Effective Date, or (ii) 90 days following the filing with the applicable Governmental Unit of the tax return for such taxes for such tax year or period) ⁶	November 17, 2017
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PLEASE TAKE FURTHER NOTICE that any Person that believes it holds an unpaid Administrative Claim, entitled to administrative expense priority pursuant to Bankruptcy Code § 503(b) or otherwise, must file and serve a motion for allowance and payment of such Administrative Claim on or before November 2, 2017, which is the Administrative Claims Bar Date.⁷ **This Notice shall serve as the notice to all Holders of Administrative Claims that they must file a motion for payment of Administrative Claims. ALL HOLDERS OF ADMINISTRATIVE CLAIMS THAT DO NOT FILE A MOTION FOR PAYMENT OF AN ADMINISTRATIVE CLAIM BY THE ADMINISTRATIVE CLAIMS BAR DATE OF NOVEMBER 2, 2017 WILL BE FOREVER BARRED FROM ASSERTING SUCH ADMINISTRATIVE CLAIMS AGAINST THE DEBTOR, THE REORGANIZED DEBTOR, OR THEIR PROPERTY.**⁸

PLEASE TAKE FURTHER NOTICE that any Person that desires to receive notices or other documents after the Effective Date must file a renewed request to receive such notices and documents with the Bankruptcy Court to be added to the “**Post-Confirmation Service List.**” Persons not listed on the Post-Confirmation Service List shall not receive notices or other documents filed in the Chapter 11 Case after the Effective Date. A Person that provides an e-mail address may be served by e-mail after the Effective Date.

⁵ See Article VII(A) of the Prepackaged Plan for additional information

⁶ See Article II(A) of the Prepackaged Plan for additional information

⁷ See Article II(A) of the Prepackaged Plan for additional information

⁸ See Articles II(A) of the Prepackaged Plan for additional information

Respectfully submitted this 3rd day of October, 2017.

ERIC TERRY LAW PLLC

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Eric Terry
Texas Bar No. 00794729
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Facsimile: (210)-319-5447
eric@ericterrylaw.com

ATTORNEY FOR DEBTOR

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of this document has been served on this 3rd day of October, 2017 via Court's ECF System and/or via U.S. First Class Mail to the parties on the attached creditor matrix in this case (and by email/fax if known). Copies can also be downloaded from <https://www.crossroads.com>

By: /s/ Eric Terry
Eric Terry

Label Matrix for local noticing

Crossroads Systems, Inc.

U.S. BANKRUPTCY COURT

0542-5

WeWork

615 E. HOUSTON STREET, ROOM 597

Case 17-51926-rbk

c/o Crossroads Systems, Inc.

SAN ANTONIO, TX 78205-2055

Western District of Texas

11801 Domain Blvd., Third Fl.

San Antonio

Austin, TX 78758-3429

Fri Sep 22 08:38:24 CDT 2017

210/CRDS Investment, LLC

3 Par, Inc./Hewlett Packard Company/

ACT Capital Management, LLLP

8214 Westchester Dr., Ste. 950

Hewlett Packard Development Company, L.P

Attn: Amir L. Ecker

Dallas, TX 75225-6100

3000 Hanover St.

100 W. Lancaster Avenue

Palo Alto, CA 94304-1112

Suite 110

Wayne, PA 19087-4038

ACT Capital Partners, LP

AIG Property Casualty, Inc.

Accuys (USA), Inc.

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Wayne, PA 19087-4038

New York, NY 10005-1734

Fremont, CA 94538-6538

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Addonics Technologies, Inc.

Advanced Computer & Network Corporation

General Counsel

1918 Junction Ave.

5001 Baum Blvd., Ste. 680

Legal Dept M/S 120

San Jose, CA 95131-2102

Pittsburgh, PA 15213-1855

691 S. Milpitas Blvd.

Milpitas, CA 95035-5476

Advanced Digital Information Corporation

American Megatrends, Inc.

American Stock Transfer

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Attn: S. Shankar, CEO

PO Box 12893

Redmond, WA 98052-3069

5555 Oakbrook Pkwy., Bldg. 200

Philadelphia, PA 19176-0893

Norcross, GA 30093-2286

Amir L. Ecker

Amir L. Ecker

Andree Christian

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c/o ACT Capital

200 Summit Lake Dr.

Villanova, PA 19085-1146

100 W. Lancaster Ave., #110

Valhalla, NY 10595-1338

Wayne, PA 19087-4038

Anson Investment Master Fund LP

Anyck Turgeon

Arena-Maxtronic, Inc. (USA)

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10005 Macy Dr.

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Baydel North America, Inc.

Brad Johns

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Norcross, GA 30071-4613

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Bruce Evans & Katherine Evans TBE

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10

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Diker Value-Tech Fund LP
c/o Diker Management LLC
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Northland Capital Markets
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Purchase, NY 10577-2100

Office of Unemployment Tax Services
Dept. of Labor and Industry
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651 Boas Street, #702
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Overland Storage, Inc.
4820 Overland Ave.
San Diego, CA 92123-1235

PLIC
PO Box 10372
Des Moines, IA 50306-0372

Park West International Limited
900 Larkspur Landing Circle, Ste. 165
Larkspur, CA 94939-1760

Park West Investors Master Fund, Limited
900 Larkspur Landing Circle, Ste. 165
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Promise Technology, Inc.
580 Cottonwood Dr.
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R.O.C. 9

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Aliso Viejo, CA 92656-2674

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RAID inc.
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Methuen, MA 01844-1947

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Rasilient Systems, Inc.
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Sunnyvale, CA 94085-4512

Rave Computer Associatio, Inc.
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Robert Sims
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San Diego, CA 92121-4358

StorMagic Inc.
10125 Crosstown Circle, Ste. 220
Eden Prairie, MN 55344-3317

StorMagic Ltd.
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Storage Engine, Inc.
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Tinton Falls, NJ 07724-2658

StrongBox Data Solutions, Inc.
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Symantec Corporation
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Cupertino, CA 95014-2268

Tandberg Data Corporation
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REVENUE ACCOUNTING DIV - BANKRUPTCY SECTION
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Texas Workforce Commission
TWC Building - Regulatory Integrity Divi
101 E 15th Street
Austin, TX 78778-0001

The Delaware Dept of State
Division of Corporations
PO Box 898
Dover, DE 19903-0898

The Ecker Family Partnership
800 Newtown Road
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The Ecker Family Partnership
c/o ACT Capital
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The NASDAQ Stock Market
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Travis County Tax Assessor-Collector
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Austin, TX 78767-1748

United States Trustee - SA12
US Trustee's Office
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Virgil Balint
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11801 Domain Blvd Tenant LLC
11801 Domain Blvd., 3rd Floor
Austin, TX 78758-3430

Weil, Gotshal & Manges LLP
201 Redwood Shores Parkway
Redwood Shores, CA 94065-1191

Winchester Systems, Inc.
101 Billerica Ave., Bldg 5
North Billerica, MA 01862-1256

Wolverine Flagship Fund Trading Limited
Attn: Andrew Sujdak
175 W. Jackson St.
Chicago, IL 60604-3034

Wolverine Flagship Fund Trading Limited
c/o Wolverine Asset Management, LLC
Attn: John Ziegelman
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Xyratex Technology Limited
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Eric Terry
Eric Terry Law, PLLC
3511 Broadway
San Antonio, TX 78209-6513

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

Texas Comptroller of Public Accounts
PO Box 13528
Austin, TX 78711-3528

Addresses marked (c) above for the following entity/entities were corrected as required by the USPS Locatable Address Conversion System (LACS).

Securities and Exchange Commission
Fort Worth Regional Office
801 Cherry St.
Suite 1900, Unit 18
Fort Worth, TX 76102

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(d)Oracle Corporation
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Redwood Shores, CA 94065-1134

(d)Philadelphia Brokerage Corp.
James Allsopp
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(d)Quantum Corporation
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(d)Rafferty Holdings LLC
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End of Label Matrix
Mailable recipients 187
Bypassed recipients 5
Total 192