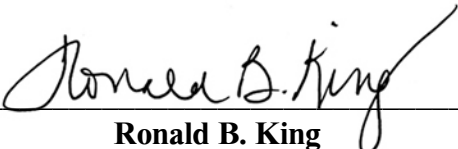




The relief described hereinbelow is SO ORDERED.

Signed August 18, 2017.



Ronald B. King
Chief United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re: § Chapter 11
CROSSROADS SYSTEMS, INC. §
Debtor. § Case No. 17-51926
§
§
§

INTERIM ORDER GRANTING DEBTOR’S EXPEDITED MOTION FOR AN ORDER AUTHORIZING THE ASSUMPTION OF DEBTOR’S RESTRUCTURING SUPPORT AGREEMENT WITH 210/CRDS INVESTMENT LLC

[Docket No. 6]

On August 17, 2017, the Court conducted a hearing to consider the *Debtor’s Expedited Motion for an Order Authorizing the Assumption of Debtor’s Restructuring Support Agreement with 210/CRDS Investment LLC* (the “Motion”),¹ filed by the above-captioned debtor (the “Debtor”). The Court finds that: (i) it has jurisdiction over the matters raised in the Motion

¹ Capitalized terms not otherwise defined herein shall have the meaning assigned to them in the Motion.

pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of the Debtor, its estate, and its creditors; (iv) proper and adequate notice of the Motion has been given and no other or further notice is necessary; and (v) upon the record herein after due deliberation thereon, good and sufficient cause exists for the granting of the relief as set forth herein.

Therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED on an interim basis.
2. The Debtor's assumption of the RSAs is approved, on an interim basis.
3. To the extent necessary, the Final Hearing on the Motion shall be held before the United States Bankruptcy Judge Ronald B. King, in Courtroom No.1 of the Hipolito F. Garcia Federal Building and United States Courthouse, 615 East Houston Street, San Antonio, Texas 78205 on **August 29, 2017 at 2:00 p.m. prevailing Central Time**. Any objections to the relief requested in the Motion on a final basis must be filed no later than **August 25, 2017** and served on the following parties: (i) the Debtor's counsel, Eric Terry Law, PLLC, 3511 Broadway Street, San Antonio, Texas 78209, Attn: Eric Terry (ii) 210's counsel, Gibson, Dunn & Crutcher LLP, Attn: Michael A. Rosenthal and Matthew G. Bouslog, 200 Park Avenue, New York, New York 10166-0193; (iii) the Office of the United States Trustee; and (iv) counsel to any statutory committee appointed in the Chapter 11 Case.
4. If an objection is timely filed and served so as to be received on or before the Objection Deadline, such objection shall be set for the Final Hearing on **August 29, 2017 at 2:00 p.m. prevailing Central Time**. This Order, and all acts taken in furtherance of or reliance upon this Order, shall be effective notwithstanding the filing of an objection.

5. Notice of the Motion as provided therein shall be deemed good and sufficient notice of the Motion and the requirements of Bankruptcy Rule 6006(c) and the Local Rules.

6. Notwithstanding Bankruptcy Rule 6006(d), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

7. The Debtor is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

8. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

END OF ORDER

Submitted by:

Eric Terry
Texas Bar No. 00794729
ERIC TERRY LAW, PLLC
3511 Broadway
San Antonio, Texas 78209
Telephone: (210) 468-8274
Facsimile: (210) 319-5447
eric@ericterryllaw.com

**PROPOSED ATTORNEY FOR
THE DEBTOR-IN-POSSESSION**