IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: § CASE NO. 17-51926

CROSSROADS SYSTEMS, INC. §

Debtor § CHAPTER 11 PROCEEDING

NOTICE OF FINAL HEARINGS

PLEASE TAKE NOTICE a hearing will be held on Tuesday, August 29, 2017 at 2:00

p.m. Central Time at:

Hipolito F. Garcia Federal Building and United States Courthouse 615 E. Houston St. Courtroom No. 1, Third Floor San Antonio, Texas 78205

Matters to be heard:

1. Final Hearing on Debtor's Emergency Motion for an Order Authorizing the Assumption of Debtor's Restructuring Support Agreements

Objection Deadline: Friday, August 25, 2017

Motion: Docket No. 6

Interim Order: Docket No. 24

2. Final Hearing on Debtor's Emergency Motion for Entry of Interim and Final Orders Establishing Notification and Hearing Procedures for Transfers of, or Claims of Worthlessness with Respect to, Certain Equity Securities and for Related Relief

Objection Deadline: Friday, August 25, 2017

Motion: Docket No. 9

Interim Order: Docket No. 25

No further notice of these final hearings shall be sent. The pleadings referred to herein as well as other pleadings filed by the Debtor may be downloaded at www.crossroads.com.

Respectfully submitted this August 18, 2017.

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PROPOSED COUNSEL FOR DEBTOR

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of this document was served on August 18, 2017, via U.S. First Class Mail, postage paid, (or via the Court's ECF System, where applicable), and via email/fax if known, to the parties on the attached service list. A copy of this document can also be downloaded on the Debtor's website at https://www.crossroads.com.

By: <u>/s/ Eric Terry</u>
Eric Terry