

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:	§	Chapter 11
	§	
CROSSROADS SYSTEMS, Inc.	§	Case No. 17-51926
	§	
Debtor.	§	

NOTICE OF FILING OF PLAN SUPPLEMENT

PLEASE TAKE NOTICE that, pursuant to the terms of the *Prepackaged Plan of Reorganization for Crossroads Systems, Inc. Under Chapter 11 of the United States Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Prepackaged Plan”),¹ the following documents are attached hereto:

- Exhibit 1 – Form of SPA²
- Exhibit 2 – Form of Loan Agreement³
- Exhibit 3– Proposed Cure Claim Disclosure
- Exhibit 4– Rejected Executory Contracts List
- Exhibit 5 – Retained Causes of Action
- Exhibit 6 - Disclosure of Directors and Officers of the Reorganized Debtor

¹ Any capitalized terms not defined herein shall have the meaning ascribed to them in the Prepackaged Plan.

² The SPA includes forms of the Registration Rights Agreement, Indemnification Agreement, and Charter Amendment attached as exhibits thereto.

³ The Loan Agreement includes a form of Promissory Note attached as an exhibit thereto.

Dated: September 11, 2017

Respectfully submitted,

ERIC TERRY LAW PLLC

By: /s/ Eric Terry
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ATTORNEY FOR DEBTOR

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of this document has been served on this 11th day of September, 2017 via Court's ECF System and/or via U.S. First Class Mail and email/fax if known to the parties on the attached creditor matrix in this case. This document is being emailed with its exhibits but mailed without its exhibits. If any party would like a copy of the exhibits, please contact the undersigned. A copy of this document can also be downloaded on the Debtor's website at <https://www.crossroads.com>.

By: /s/ Eric Terry
Eric Terry