

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:	§	Chapter 11
	§	
CROSSROADS SYSTEMS, Inc.	§	Case No. 17-51926
	§	
Debtor.	§	

NOTICE OF FILING OF AMENDMENT TO PLAN SUPPLEMENT

PLEASE TAKE NOTICE that, pursuant to the terms of the *Prepackaged Plan of Reorganization for Crossroads Systems, Inc. Under Chapter 11 of the United States Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Prepackaged Plan”),¹ the following document is attached hereto:

- Form of Charter Amendment² amended in redline format to demonstrate changes to Charter Amendment filed on September 11, 2017.

Dated: September 17, 2017

Respectfully submitted,

ERIC TERRY LAW PLLC

By: /s/ Eric Terry
Eric Terry
Texas Bar No. 00794729
4040 Broadway, Ste. 350
San Antonio, TX 78209
Telephone: (210) 468-8274
Facsimile: (210)-319-5447

ATTORNEY FOR DEBTOR

¹ Any capitalized terms not defined herein shall have the meaning ascribed to them in the Prepackaged Plan.

² The document attached hereto amends the form of the Charter Amendment attached to the SPA as Exhibit D.

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of this document has been served on this 17th day of September, 2017 via Court's ECF System and by email to parties requesting notice, including counsel for the SEC, the US Trustee, 210, and the IRS. A copy of this document can also be downloaded on the Debtor's website at <https://www.crossroads.com>.

By: /s/ Eric Terry
Eric Terry